

Gifts of Publicly Listed Securities Share Transfer Form

Donor

Name: _____

Address: _____

City, Province: _____ Postal Code: _____

Daytime Phone Number: _____ E-mail: _____

Donor's Account

Financial Institution: _____ Account Number: _____

Name of Financial Advisor: _____ Contact Phone Number: _____

Donation

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Allocation of Donation (optional): _____

I understand that I will receive a gift-in-kind tax receipt for these securities from TLC – The Land Conservancy of British Columbia for the closing price on the date these securities are received in the charity's account. These securities have been donated to TLC – The Land Conservancy of British Columbia without restriction and can be sold by the charity at their discretion.

Signature of Donor: _____

Date: _____

TLC – The Land Conservancy of British Columbia

Receiving Firm: iA Private Wealth Inc.
Dealer/Rep #: 7923/SBW1 FINS: T089 DTC #: 5008
CUID: NBCS CLEARSTREAM: 37220
Account Number: 37B4F2A
Name of Account: TLC – The Land Conservancy
Charitable Registration Number: 88902 8338 RR0001

A checklist for your reference:

- Please call TLC – The Land Conservancy **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. 250-479-8053
- Notify your financial advisor of your intention to make a gift of securities.
- Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.
- Email a copy of this signed form to donations@iaprivatewealth.ca.**
If you have any questions please call Frank Arnold's assistant, Lori Woytowich at (250) 383-4178.

Thank you for your generous support of TLC – The Land Conservancy of British Columbia!

TLC – The Land Conservancy of British Columbia
5150 Cordova Bay Rd, Victoria, BC V8Y 2K6

Phone: 250-479-8053 Fax: 250-744-2251
Email: membership@conservancy.bc.ca